



Date: July 10th, 2025

To,
The Manager,
Listing Department,
BSE Limited,
SME Division,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Subject: Investor Presentation
Scrip Code: - 544189 – SATTRIX INFORMATION SECURITY LIMITED

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company.

The above presentation is also accessible on the Company's website at www.sattrix.com.

Kindly take the above information on the record.

Yours faithfully,

For, Sattrix Information Security Limited
(formerly known as Sattrix Information Security Private Limited)

Ms. Rina Kumari
Company Secretary
M. No.: A70059

Encl.: As above

SattrixTM
SATTRIX INFORMATION
SECURITY LIMITED

Investor Presentation
31st March, 2025

www.sattrix.com



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COMPANY OVERVIEW

Founded in 2013, **Sattrix Information Security Limited** is a globally trusted **cybersecurity solutions provider**, delivering customer-centric, end-to-end services across **India, the USA, the Middle East (UAE), and Malaysia**. With over a **decade of experience**, we have positioned ourselves as a reliable partner for enterprises seeking to safeguard their digital assets in an ever-evolving threat landscape.

At Sattrix, we specialize in **building robust, agile cybersecurity solutions**—both **cloud-based and on-premise**—tailored to our clients' unique needs. Our services are designed to proactively protect organizations from unauthorized access, data breaches, and evolving cyber threats, while ensuring business continuity and regulatory compliance.

Driven by the philosophy of "**Removing the Risk from the Universe**", the name Sattrix fuses the elements of **Satt** (Universe), **Ri** (Risk), and **X** (Extenuation), reflecting our mission to eliminate cybersecurity risks and enable seamless digital operations.

Combining cutting-edge technology with deep domain expertise, we continuously adapt our solutions to meet changing client requirements, making Sattrix a **future-ready cybersecurity partner** for enterprises worldwide.





WHAT DRIVES US



MISSION

We believe trust is earned—not given. Our mission is to become **the most trusted cybersecurity partner by consistently delivering transparent, dependable, and client-focused solutions** to organizations around the world.



VISION

To be a **globally recognized cybersecurity partner**, empowering organizations with cutting-edge, reliable, and future-ready security solutions.



VALUES

At Satrix, our core values shape everything we do. We operate with **integrity, transparency, and a deep commitment** to our clients' success. We **embrace change, champion innovation, encourage diversity and inclusion, and cultivate a collaborative environment**. Our pursuit of excellence drives us to deliver solutions that stand the test of time and technology.

COMPETITIVE STRENGTHS

EXPERIENCED LEADERSHIP

Promoters with over a decade in the IT and cybersecurity domain.

SKILLED TEAM

A professional and operationally strong workforce focused on service excellence.

DOMAIN EXPERTISE

Deep understanding of evolving risks and the agility to address complex challenges.



KEY HIGHLIGHTS



21 Million+ Hours of Experience



350+ Customers Served



| 77K

New connections made through our website.



| 405.5%

Rise in active users



500+ Projects Delivered



Tangible presence in 4 Countries



| 63

Number of newly joined employees (FY 2024-25)



| 5.84 MILLION

Number of EPS Monitored



Catering to 12+ Countries



Ongoing Trusted clients with continual services for more than
3+ Years - 09
5+ years - 10



TIMELINE

A Decade of Innovation and Expansion

2013 - FOUNDATION

Satrix was founded with a **clear vision** to deliver **high-quality, customer-centric cybersecurity solutions**.

2015 - INTERNATIONAL EXPANSION

Expanded operations to the UAE with a registered office and **launched 24x7 Security Operations**, enhancing service delivery capabilities.

2019 - STRATEGIC PARTNERSHIPS IN INDIA

Launched **TAC for ESET** and became the **official EDR and MDR partner for ESET** in India, strengthening alliances with key OEMs.

2022 - COLLABORATION WITH SPLUNK

Entered into a **strategic partnership with Splunk** to deliver their products and professional services, enhancing the solution portfolio.

2014 - GAINED OEM TRUST

Earned the confidence of a **leading global security OEM**, marking the beginning of trusted industry partnerships.

2018 - ENTRY INTO THE US MARKET

Recognized and commenced operations in the United States, reinforcing the company's global footprint.

2020 - SERVICE EXPANSION

Expanded service offerings and deepened OEM partnerships, further establishing a stronghold in managed security services.

2024 - LISTED ON BSE

Achieved a significant corporate milestone by **becoming a publicly listed company** on the Bombay Stock Exchange (BSE).



IPO DETAILS

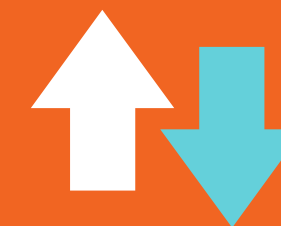


Sattrix Information Security Limited:
Impressive market debut on SME-BSE.



BEST PRICE

Opening Price: Listed at ₹150 per share, reflecting a 23.96% premium over the issue price of ₹121 per share.



Upper Circuit Hit: stock hit the 5% upper circuit at Rs. 157.50 on the very first day of its listing reflecting 30% premium over the issue price of Rs. 121.



The IPO of Sattrix was subscribed 70.44 times, receiving bids for 12,03,20,000 shares against the total offer size of 17,08,000 shares, indicating exceptionally strong demand from investors.



OPERATIONAL HIGHLIGHTS

Infrastructure Cubical – Expansion Corporate (Krish Office 09.07.2024)

Successfully transitioned to a new **10,000 sq. ft. corporate facility**, accommodating over **180 personnel**. The space includes a state-of-the-art, dedicated Security Operations Center (SOC) with a **40-seat capacity per shift**.

B- Block, 10th Floor, Office No. 1002-1012, Krish Cubical, Opposite Avalon Hotel, Nr. Govardhan Party Plot, Thaltej, Ahmedabad-380059, Gujarat, India

EXPANSION OF OEM PARTNERSHIPS

Forged new alliances with leading Original Equipment Manufacturers (OEMs) to expand our cybersecurity capabilities:

XM Cyber Group-IB Tenable

TALENT AUGMENTATION

Strengthened our technical delivery team by onboarding experienced professionals specializing in **Splunk technologies**.

Global Footprint Expansion

Entered into **European Union (EU)** region via entering into Partnership Agreement with **Strolling digital** (a startup entity) engaged in the business of digital transformation services which creates innovative digital strategies, making a transition from an analog to digital & leading cross-cutting projects.

ISO Certificate

The Company has got certificate no. **IS 750256** which is effective from 15-08-2024 & will expire on 13-07-2027 by **BSI Group of Companies**.

STRATEGIC CLIENT ACQUISITION

Secured a **marquee engagement with SBI Card** for the implementation and operation of their dedicated SOC –marking a significant milestone in our service portfolio.

SERVICE LINE DIVERSIFICATION

Launched a dedicated business unit focused on **Managed IT and Infrastructure Services**, enhancing our service offerings and operational agility.

PROJECT DELIVERY EXCELLENCE

Successfully executed and delivered **two large-scale, enterprise-grade Splunk deployments**, reinforcing our implementation expertise.

Incorporated Joint Venture in Malaysia

on 26th November, 2024 in **Kuala Lumpur with ratio of 51:49**. In current year (2025-26), we are moving for further process of JV with **Strolling digital in Spain** for further expansion.



OUR SERVICES

ASSESSMENT SERVICES

Customized threat assessments based on detailed risk analysis:

- **Vulnerability Assessment** – Identify and understand security risks across digital systems.
- **Penetration Testing** – Simulated attacks to uncover weaknesses and recommend fixes.
- **Red Teaming** – Real-world attack simulations to test internal defense readiness.
- **Anti-Phishing Solutions** – Simulated phishing to evaluate user awareness and reduce risk.
- **Application Security** – Secure app development through rigorous testing and consulting.

MANAGED SOC SERVICES

24x7 outsourced cybersecurity support via our fully-equipped SOC:

- 24x7 Threat Management
- Threat Hunting
- Incident Response
- Advanced Analytics
- MDR

IT INFRASTRUCTURE MANAGEMENT & TAC SUPPORT

Managed Infra and TAC support services helps customer on **day-to-day operations** on the IT and IT security products

- Change Management
- Configuration Review
- Administration and Housekeeping
- Regular Health check
- Configuration / Customization Support
- Patch upgrades & update

TECHNOLOGY CONSULTING

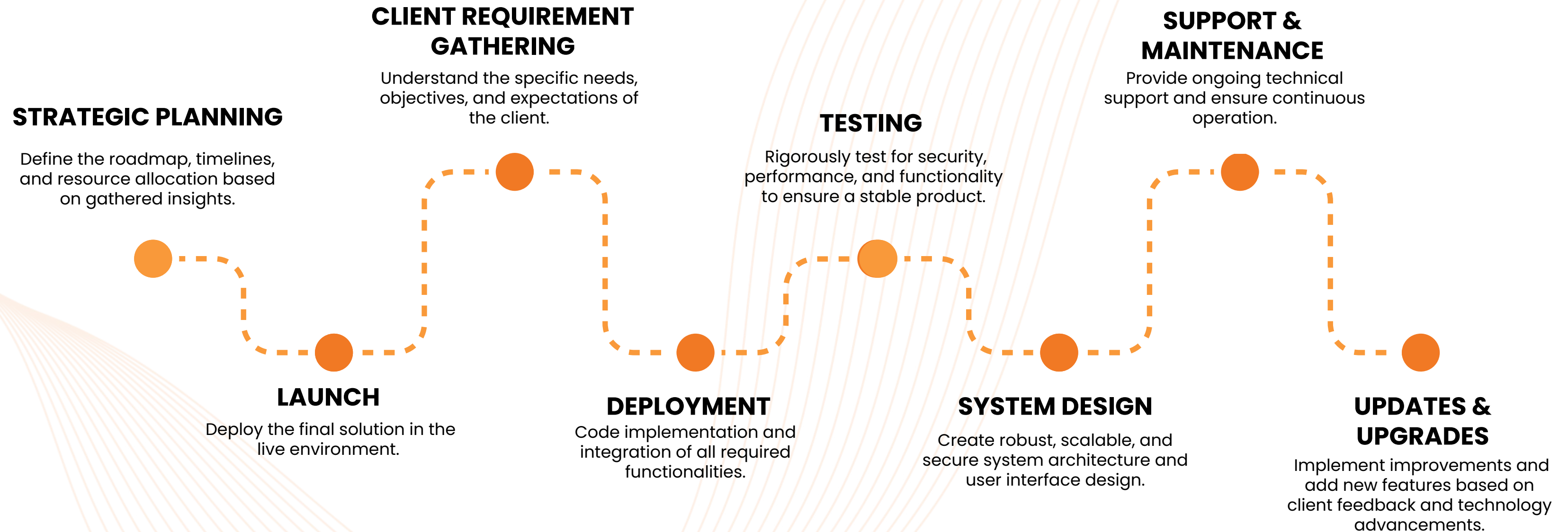
Services includes the **capability of identifying the requirement** and **preparing solution for customer**.

- Solution designing and product procurement
- Implementation of Technology
- Upgradation/Migration.
- Customize Integration.
- API development
- Consult with customer & Meet customer require





OUR STANDARD SERVICE EXECUTION APPROACH





STRATEGIC PILLARS

CUSTOMER-CENTRIC INNOVATION

Deployed advanced automation in ticket management workflows to improve **SOC & Managed IT process efficiency**.

Enhanced compliance reporting mechanisms aligned with global standards, including **CIS Benchmarks, NIST**, and other information security frameworks.

TECHNOLOGY-DRIVEN GROWTH

- **SaaS-based Ticketing:** Improved incident visibility and response management.
- **Process Efficiency:** Streamlined project execution using different cloud based tools for efficient & effective operations & execution.
- **Data Center Expansion:** Boosted processing power and system performance towards near real-time threat detection & response.
- **Cyber Compliance Software:** Under development (as per Prospectus dated 29.05.2024); AI/ML-powered tool to detect compliance variations towards pre-defined standards/guidelines given by authorities/Globe standards Organization. Targeted Completion: 3 years.

STRATEGIC ALLIANCES

Strengthened our technology ecosystem through partnerships with leading global OEMs: **Palo Alto Networks, Splunk, Google, Liongard**, and one additional OEM to be confirmed.

TALENT DEVELOPMENT & ENABLEMENT

Institutionalized a structured learning and development framework focused on **continuous upskilling and technical certifications**. Invested in cutting-edge labs and demo environments to provide hands-on training and real-world exposure to technical teams.





INDUSTRIES WE SERVE



**BANKING, FINANCIAL SERVICES
& INSURANCE (BFSI)**



ITIS



**HEALTHCARE &
PHARMACEUTICALS**



**MANUFACTURING & CRITICAL
INFRASTRUCTURE**



**GOVERNMENT &
PUBLIC SECTOR**



RETAIL & E-COMMERCE



DIVERSE & TRUSTED CLIENTELE

We proudly serve a broad spectrum of clients across critical sectors, including:

GOVERNMENT DEPARTMENTS

Both State and Central agencies



BANKING INSTITUTIONS

Including Banks and NBFCs



STOCK BROKING ENTITIES

Leading firms in capital markets

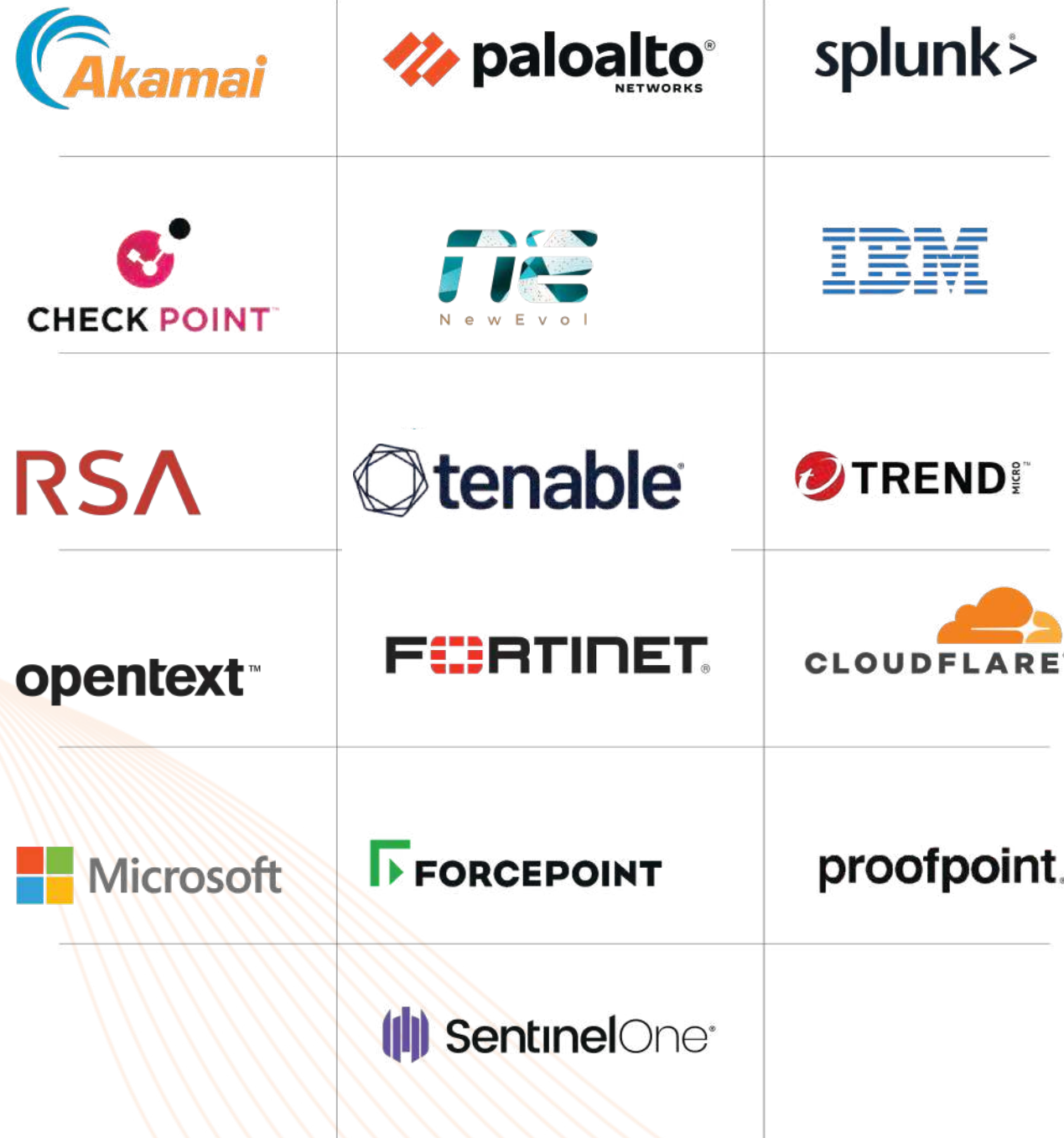




DIVERSE & TRUSTED CLIENTELE

PARTNER ECOSYSTEM

MSS CUSTOMERS





QUALITY CONTROL AND CERTIFICATIONS

bsi.



Certificate of Registration

INFORMATION SECURITY MANAGEMENT SYSTEM - ISO/IEC 27001:2022

This is to certify that:

Satrix Information Security Ltd.
Krish Cubicals, Block - B
10th Floor, Sindhubhavan Road
Thalaj
Ahmedabad 380 059
Gujarat
India

Holds Certificate No:

IS 750256

and operates an Information Security Management System which complies with the requirements of ISO/IEC 27001:2022 for the following scope:

Please see scope page.

For and on behalf of BSI:


Theuns Kotze, Managing Director Assurance - IMETA

Original Registration Date: 2021-07-14

Latest Revision Date: 2024-08-15

Effective Date: 2024-08-15

Expiry Date: 2027-07-13

Page: 1 of 3



...making excellence a habit.™

This certificate was issued electronically and remains the property of BSI and is bound by the conditions of contract.

An electronic certificate can be authenticated [online](#).

Printed copies can be validated at www.bsi-global.com/ClientDirectory or telephone +91 11 2692 9000.

Further clarifications regarding the scope of this certificate and the applicability of ISO/IEC 27001:2022 requirements may be obtained by consulting the organization.

This certificate is valid only if provided original copies are in complete set.

Information and Contact: BSI, Kitemark Court, Davy Avenue, Knowlhill, Milton Keynes MK5 8PP. Tel: + 44 345 080 9000
BSI Assurance UK Limited, registered in England under number 7805321 at 389 Chiswick High Road, London W4 4AL, UK.
A Member of the BSI Group of Companies.

CERTIFIED SCOPE – STRENGTHENING CYBERSECURITY EXCELLENCE

Satrix Information Security Ltd. holds a crucial **ISMS certification** that underlines its commitment to top-tier cybersecurity standards. This certification covers the management and enhancement of information security controls across its core services—**Managed Security Services (SOC), Cybersecurity Assessments, and Hybrid IT Solutions**.

Backed by strong support functions like IT, HR, Legal, Accounts, and Physical Security, the certification ensures **secure handling** of all digital and physical assets by Satrix and its authorized partners.

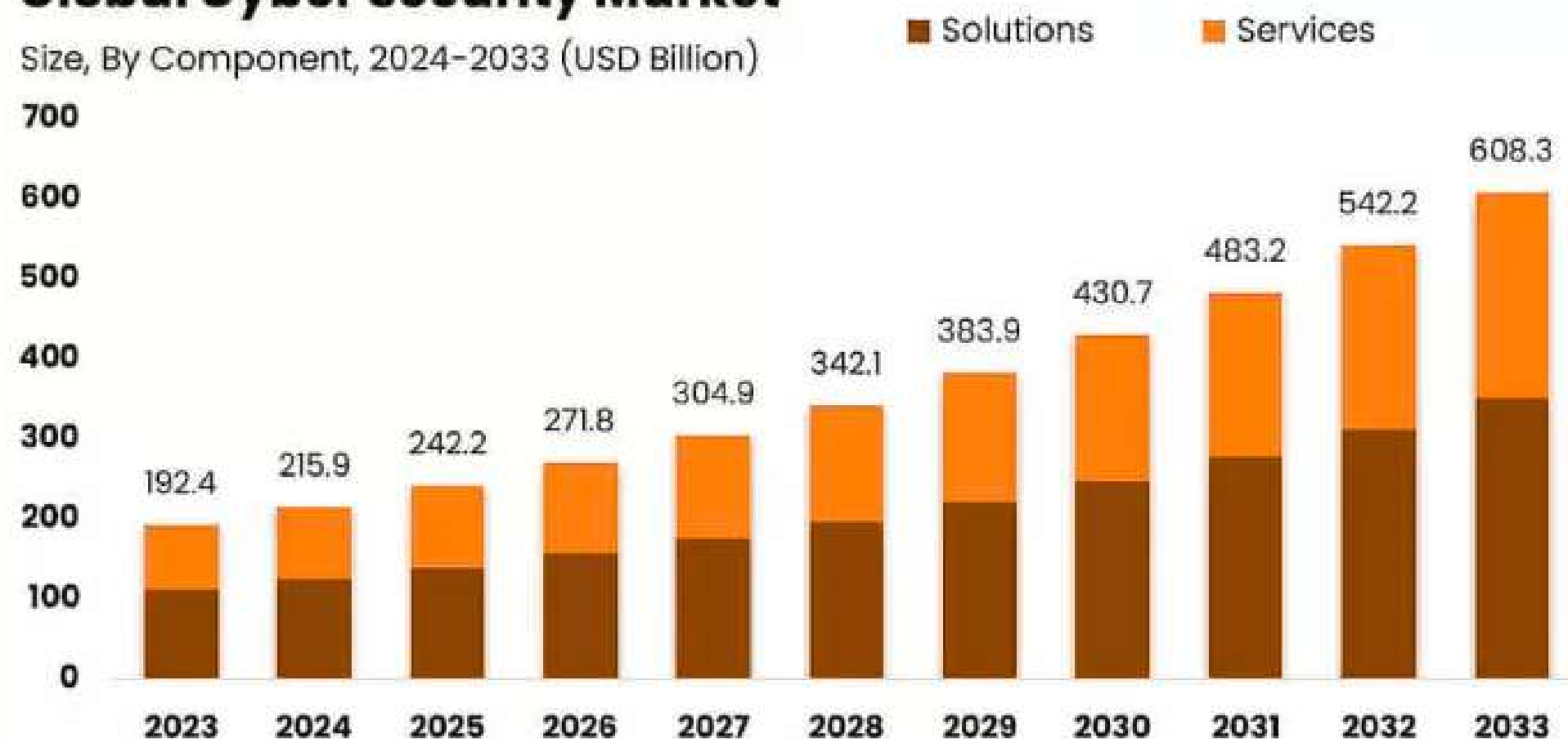
Aligned with the Statement of Applicability (version 1.0, dated 7-June-2024), this certification is a **key differentiator**, reinforcing Satrix's position as a **trusted name in the cybersecurity space**.



INDUSTRY OVERVIEW

Global Cyber Security Market

Size, By Component, 2024-2033 (USD Billion)



The Market will Grow
At the CAGR of:

12.2%

The Forecasted Market
Size for 2033 in USD:

\$608.3B

 **market.us**
ONE STOP SOURCE FOR THE REPORTS

[MARKET.US](https://www.market.us)

The Global Cyber Security Market size is expected to be worth around **USD 608.3 Billion by 2033** from USD 192.4 Billion in 2023, growing at a **CAGR of 12.2%** during the forecast period from 2024 to 2033. In 2023, North America held a dominant market position, capturing more than a 36.8% share, holding USD 70.8 Billion revenue.

The cyber security market is a rapidly expanding industry driven by the increasing need to protect against **persistent cyber threats** and **sophisticated cyberattacks**.

As organizations and consumers shift more of their business and personal activities online, the demand for robust cyber security solutions has escalated. The market is characterized by the development of **advanced security solutions**, including **next-generation firewalls, unified threat management, encryption technologies, and threat intelligence platforms**.



GROUP COMPANIES

Sattrix Information Security Limited

Addresses:

- 28, Damubhai Colony, Anjali Crossroads, Bhattha, Ahmedabad – 380007
- B-10th Floor, Krish Cubical, Sindhu Bhavan Marg, Thaltej, Ahmedabad – 380059, Gujarat

Type: Parent Entity

Sattrix Information Security DMCC

Address: Unit No. 4405-28-D14, Mazaya Business Avenue BB2, Plot No: JLTE-PH2-BB2, Jumeirah Lakes Towers, Dubai

Ownership: 100% of Sattrix

Sattrix Information Security Inc

Address: 8 THE GREEN STE B, Dover, DE-19901, State of Delaware, City of Dover, County of Kent

Ownership: 100% of Sattrix

Sattrix Information Security SDN BHD

Address: Unit 13-07, Q Sentral, Jalan Stesen Sentral 2, KL Sentral, 50470 Kuala Lumpur, Malaysia

Ownership: 51% of Sattrix



WHAT DIFFERENTIATES US

OUR CORE USPS

1

SERVICE-FIRST MINDSET



Service excellence is part of our DNA. We focus on **what clients truly need on-ground**, not just what looks good in a presentation.

2

CUSTOMER-CENTRIC FLEXIBILITY



Our highly adaptable approach allows us to **customize solutions** to fit each client's unique requirements.

4

GLOBAL PRESENCE, LOCAL EXPERTISE



With operations in the **UAE, USA, and India**, and extended reach through trusted partners, we serve clients across the globe seamlessly.

3

UNCOMPROMISING QUALITY



We uphold industry-leading standards in service delivery, consistently exceeding both defined **service levels and customer expectations**.



BOARD OF DIRECTORS

Mr. Sachhin Kishorbhai Gajjaer

Co-founder and Director



Mr. Sachhin Gajjaer holds a **Computer Engineering degree and an MBA in IT**. With **15+ years of expertise** in solution architecture, risk & compliance, and cybersecurity, he has worked with firms like Microsoft R&D, Accenture, HCL, and Communard in Dubai. Before Sattrix, he was **Practice Head & CTO at a listed firm in Mumbai**.

Mrs. Ronak Sachin Gajjar

Co-founder and Director



Mrs. Ronak Gajjar is a seasoned HR professional with over **13 years of experience**. A graduate from Dr. Babasaheb Ambedkar Marathwada University, she has **managed HRM and compensation planning for global organizations, including NASA projects**, and leads Sattrix's people-first, ethical culture.

Mr. Abhishek Madanlal Binaykia

Independent,
Non-Executive Director



Mr. Abhishek Binaykia is an **alumnus of Nirma University, NCSU, and UCLA Anderson**. He brings deep global experience from Qualcomm, Broadcom, and startups, with key roles in marketing, product, and business strategy. He played a **pivotal role in the \$300M acquisition of eInfochips by Arrow Electronics** and has also **consulted for IPL teams on digital transformation**.

Mr. Ashish Kashi Parekh

Independent,
Non-Executive Director



Mr. Ashish Parekh, a **Chartered Accountant since 1991**, brings three decades of experience across internal audits, IFRS, international taxation, and risk management. He has **worked globally on due diligence and accounting assignments, and serves on audit committees of listed companies**.

Mr. Mayur Rathod

Director



Mr. Mayur Rathod holds a **Bachelor's in Computer Science and an MCA**. Currently **serving as the Practice Development Manager**, he plays a key role in **building and scaling technology practices** within the organization.



INVESTMENT HIGHLIGHTS OF THE YEAR

AS PART OF OUR STRATEGIC BUSINESS EXPANSION, SATTRIX INFORMATION SECURITY IS ACTIVELY DEVELOPING A PROPRIETARY ADVANCED CYBER COMPLIANCE SOFTWARE, LEVERAGING CUTTING-EDGE TECHNOLOGIES LIKE ARTIFICIAL INTELLIGENCE (AI) AND MACHINE LEARNING (ML).



OBJECTIVE

To create high-value Intellectual Property (IP) that strengthens our technology portfolio and positions us as a **leader in cyber compliance solutions**.



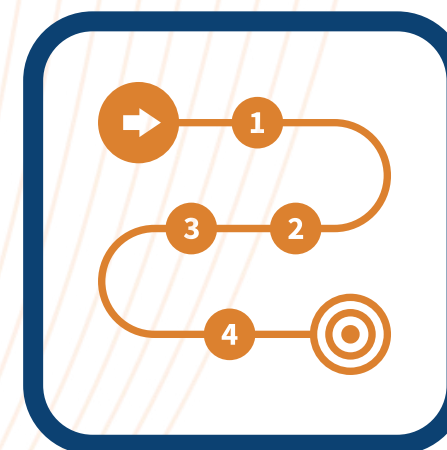
KEY BENEFITS

- **Enhanced protection** for businesses, individuals, and brands
- **Reduction in cyber-attack impacts** and financial losses
- Strengthening **client trust and digital ecosystem integrity**



FUNCTIONALITY

The software is designed to proactively mitigate cyber threats, detect and eliminate malicious content, and **disrupt cybercriminal infrastructure**.



DEVELOPMENT TIMELINE

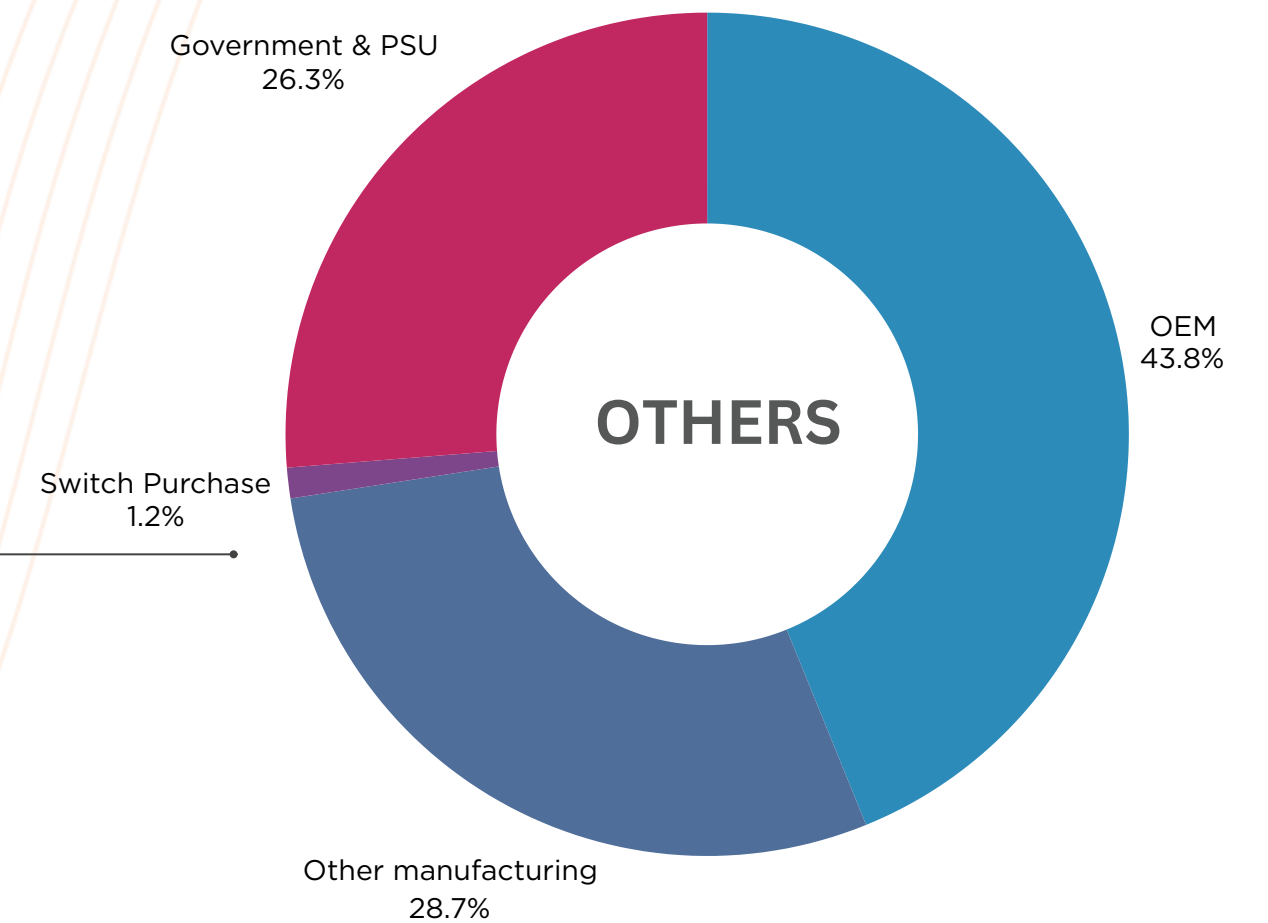
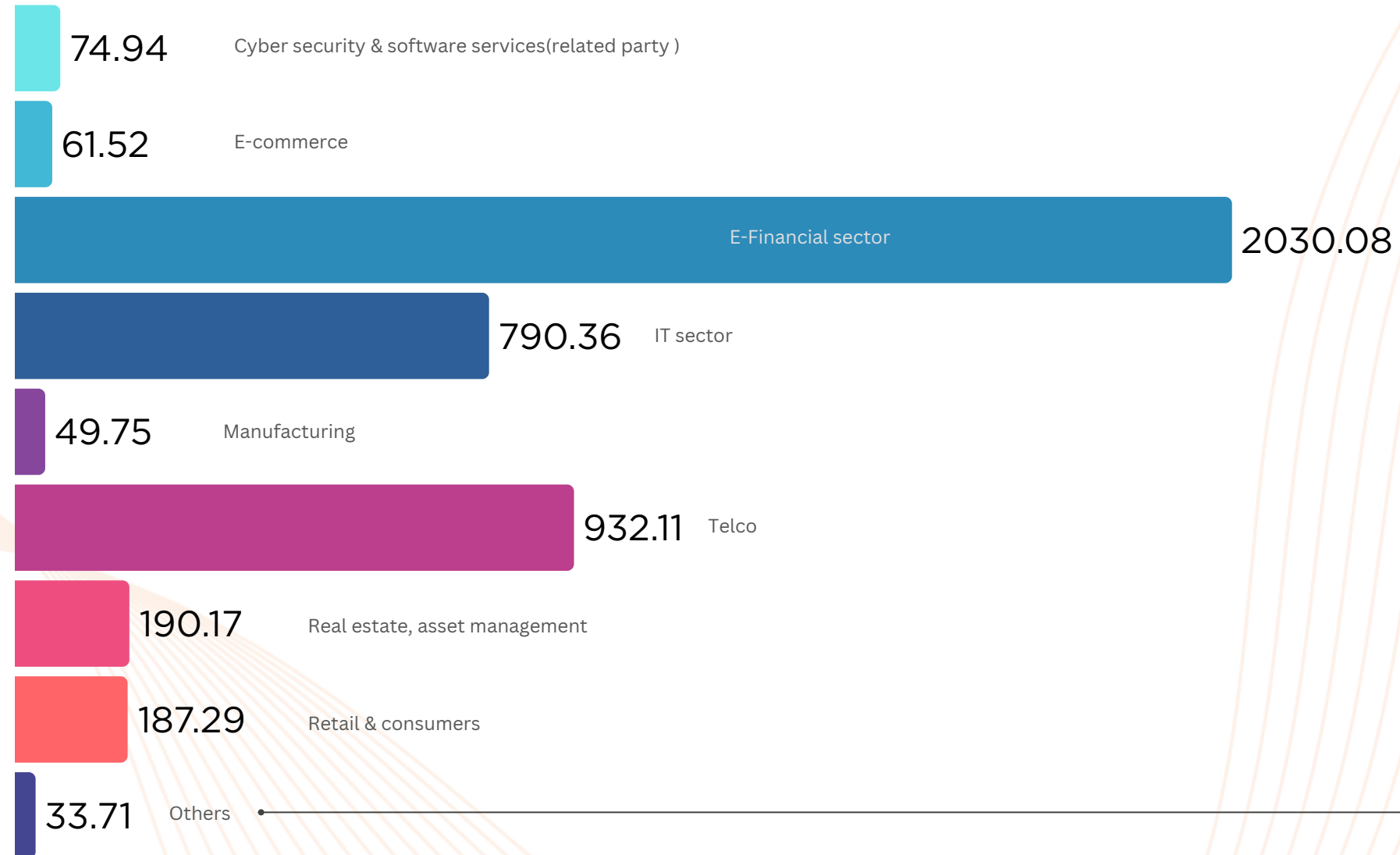
Estimated completion **within 3 years** (as per Prospectus dated 29.05.2024).

THIS INITIATIVE NOT ONLY REINFORCES OUR COMMITMENT TO INNOVATION BUT ALSO CREATES A LONG-TERM COMPETITIVE EDGE AND REVENUE OPPORTUNITY THROUGH SCALABLE, TECH-DRIVEN SOLUTIONS.



REVENUE BREAKUP

Amount in Rs. Lakhs





PROFIT AND LOSS

Amount in Rs. Lakhs

Particulars	H2FY25 (Audited)	H1FY25 (Reviewed)	HoH%	H2FY24 (Audited)	YoY%	FY25 (Audited)	FY24 (Audited)	YOY%
Revenue from Operations	2243.83	2219.34	1%	1522.97	47%	4463.17	4037.09	11%
Other Income	32.69	10.89	200%	92.35	(65%)	43.58	96.2	(55%)
Total income	2276.52	2230.23	2%	1615.32	41%	4506.75	4133.29	9%
Total Expenditure	1683.3	2090.43	(19%)	1457.31	16%	3773.72	3786.52	0%
EBITDA	593.22	139.8	324%	158.01	275%	733.03	346.77	111%
Depreciation	36.74	80.06	(54%)	19.93	84%	116.8	34.75	236%
Interest	22.13	6.04	266%	17.13	29%	28.18	35.15	(20%)
Profit before Tax	534.35	53.7	895%	120.95	342%	588.05	276.87	112%
Tax	169.47	13.97	1113%	33.62	404%	183.44	96.56	90%
PAT	364.88	39.73	818%	87.33	318%	404.61	180.31	124%
EBITDA Margin	26%	6%	320%	10%	155%	16.42%	8.59%	91%
PAT Margin	16%	2%	808%	6%	184%	9.07%	4.47%	103%
EPS	5.37	0.65	-	1.75	-	6.27	3.61	-



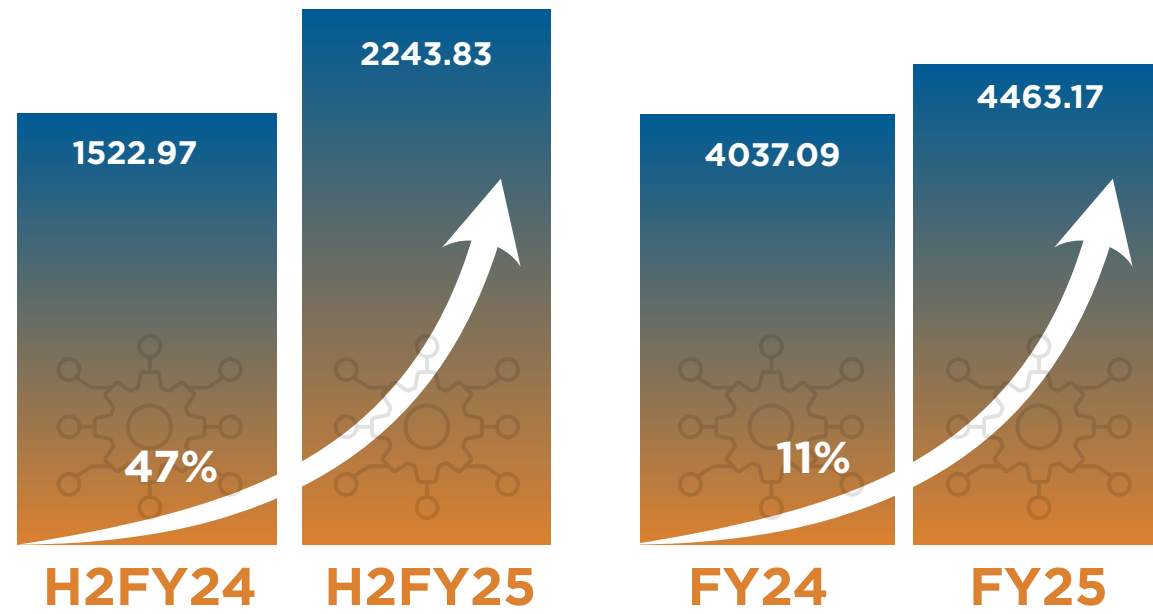
BALANCE SHEET

Amount in Rs. Lakhs

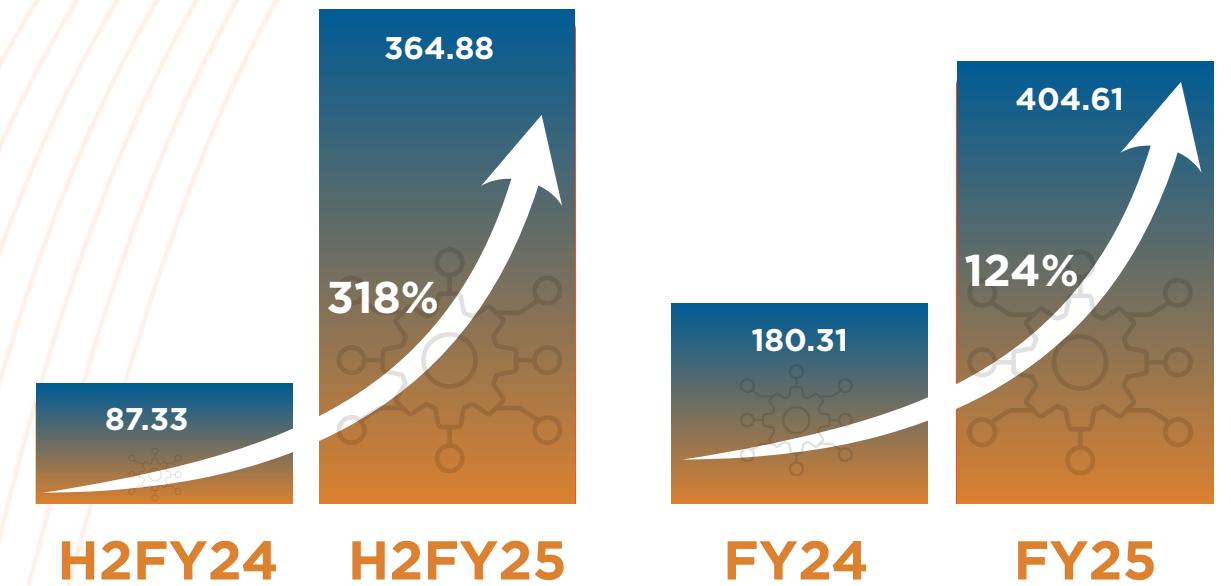
Particulars	FY 2024-25	FY 2023-24
Equity Capital	680.00	500.00
Reserves	2972.96	854.85
Borrowings	174.27	23.70
Other Liabilities	1558.03	1018.47
Total Liabilities	5385.26	2397.02
Fixed Assets	332.87	138.87
CWIP	0	35.34
Loans & Advnaces	347.32	149.01
Other Assets	4705.07	2073.80
Total Assets	5385.26	2397.02



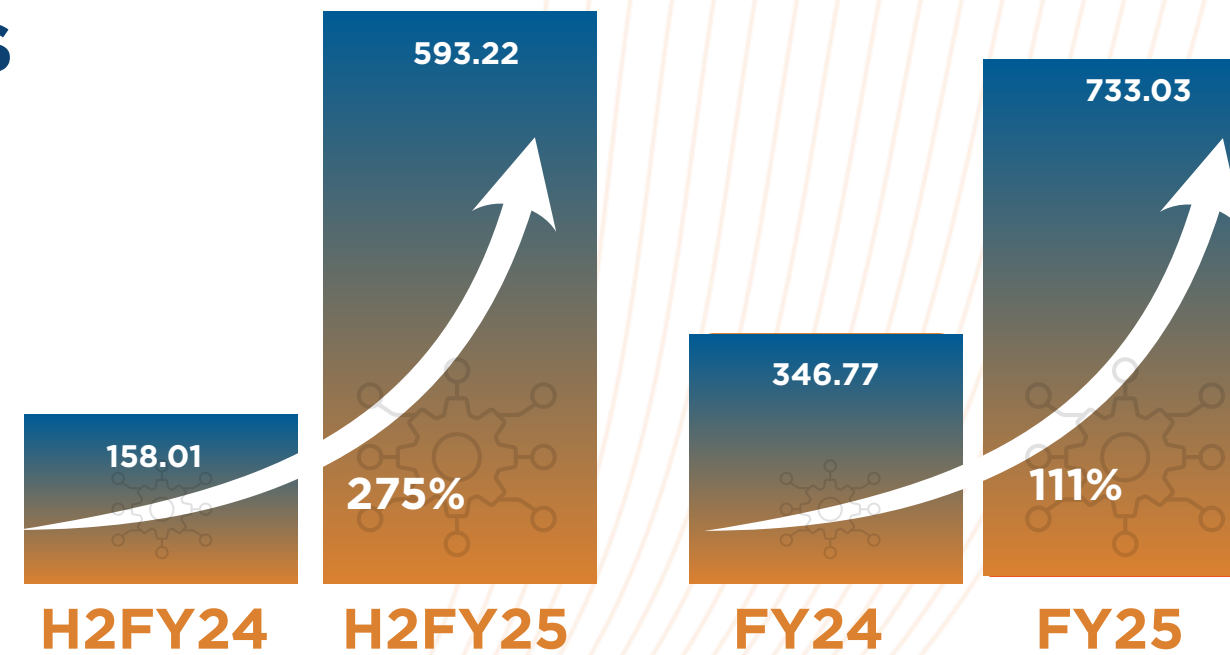
RATIOS



REVENUE FROM OPERATIONS
(₹ in Lakhs)



PAT
(₹ in Lakhs)



EBITDA
(₹ in Lakhs)



FINANCIAL ANALYSIS

Robust Revenue Growth (YoY)

Revenue rose 47.33% YoY, from ₹1,522.97 Lakhs to ₹2,243.83 Lakhs, showing strong demand traction.

EBITDA Surge of Over 300% (HoH)

EBITDA grew from ₹139.8 Lakhs to ₹593.22 Lakhs — a 324.33% jump, driven by better operational leverage.

Improved PAT Margin

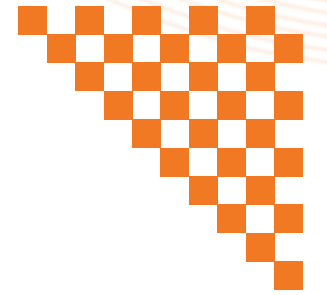
PAT Margin jumped from 1.79% in H1FY25 to 16.26% in H2FY25, indicating significantly stronger profitability per rupee earned.

Massive PAT Growth (HoH)

PAT surged from ₹39.73 Lakhs to ₹364.88 Lakhs — an eightfold increase, reflecting superior bottom-line performance.

EBITDA Margin Expansion

EBITDA Margin increased from 6.30% in H1FY25 to 26.43% in H2FY25, reflecting major gains in cost efficiency.



THANK YOU



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 Investorrelations@satrix.com